

CAPITALEYES

BUSINESS ADVICE FINANCIAL VISION



CAPITALEYES BUSINESS ADVICE FINANCIAL VISION PTY LTD ABN 31 058 697 019
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Rental Property Checklist 2020

Property Address:				
Date Acquired:				
If this is the year of acquisition we require settlement letter from solicitors:				
Purchase Price: \$_____				
Date Available for Rent:		First Time Rented:		
Legal Title:				
Rental Property Loan such as bank, account no. and original amount borrowed & first page of statement.				
Rental Income:				
Other Income if any:				
EXPENSES:	Tick	Amount	Document	Y/N
Interest Expense:				
Body Corporate:				
Council Rates:				
Water Rates:				
Land Tax:				
Agent's commissions & Fees				

Landlord insurance				
Building insurance				
Repairs & Maintenance				
Gardening				
Cleaning				
Pest control				
Travel to inspect the property (2017 is the last year permissible)				
Quantity surveyor's report fee				
Capital Acquisitions: Date of acquisition: Item Details:				
Building Write Off: Valuation Paper: QS Report				
Depreciation: we require last year tax return				
OTHER:				
If first year client and rental property existed in previous year, we require previous year's tax return with all associated schedules.				
SALE DETAILS	If property is sold in current financial year, please provide:			
Date of contract exchange				
Sale price				
Real estate agent's commissions & fees				
Legal fees on sale				
Legal fees on purchase				
Stamp duty on purchase				
Capital expenditure not yet claimed				

Taxpayers Declaration:

I confirm that:

- I/we appoint **CAPITALEYES®** Business Advice Financial Vision Pty Ltd as tax agents to act on my/our behalf.
- The attached checklist covers the information required to prepare my income tax return for the year ended 30 June 2020 and the disclosure has been full and complete.
- I hold the documentation as discussed and will keep it for at least 5 years from date of lodgment and no date limit for capital gain purpose.

Signature of taxpayer.....

Date:/...../.....